



# Planned Giving...

*...to ensure the influence and blessing of your life will continue when you are gone.*

***“A health issue prompted us to update our estate plan. We realized the impact Helping with Horsepower has had on our family and chose to make a gift to HWH with a simple account beneficiary designation.”***

While none of us like to think about the “what-ifs”, by making careful plans for the future now, you can provide for your loved ones and continue to support charities that will perpetuate the legacy of generosity you are establishing today. For specific advice, your legal advisor is who you should contact, but we wanted to share some information and ideas for you to consider as you contemplate your legacy.

## **Wills & Estates**

A current will is essential to any financial plan. As you make provision in your will for your family after you are gone, it is also an excellent time to confirm your values to others by designating a portion of your estate to a non-profit that reflects your values, such as Helping with Horsepower.

Charitable gifts designated through your will impart a double blessing. They help non-profits like Helping with Horsepower carry on the work that you supported during your life, and they result in a tax credit that helps reduce any taxes owing on your estate.

**HelpingwithHorsepower.com**  
**Reclamation-Ranch.com**  
**Contact Crystal Young: [reclamationranch@gmail.com](mailto:reclamationranch@gmail.com)**

## **Beneficiary Designations**

In just a few minutes, you can make a lasting impact at Helping with Horsepower, and it won't affect your current budget. Simply name HWH as a beneficiary of one of your assets, such as the following:

- \* IRAs or retirement plan
- \* Life insurance policy
- \* Commercial annuity

There are many options to leave your legacy! Outright gifts such as gifts of Appreciated Securities, business interests, real estate, and personal property are all options with many blessings and different tax breaks. Estate Gifts such as gift by will or living trust, retirements plans, life insurance as mentioned. Or Gifts that partner with us: charitable bargain sales, charitable gift annuity, donor advised fund..consider Helping with Horsepower when you speak with your financial advisor.

